



WEEKLY AGRICULTURAL REPORT



MAY 31, 2018



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES



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- ◆ I - NOA (Noroeste Argentino)
- ◆ II - NEA (Noreste Argentino)
- ◆ III - Centro-Norte de Córdoba
- ◆ IV - Sur de Córdoba
- ◆ V - Centro-Norte de Santa Fe
- ◆ VI - Núcleo Norte
- ◆ VII - Núcleo Sur
- ◆ VIII - Centro-Este de Entre Ríos
- ◆ IX - Norte de La Pampa - Oeste de Buenos Aires
- ◆ X - Centro de Buenos Aires
- ◆ XI - Sudoeste de Buenos Aires - Sur de La Pampa
- ◆ XII - Sudeste de Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Corrientes - Misiones

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AGRICULTURAL WEATHER OUTLOOK MAY 31 TO JUNE 6, 2018

TEMPERATURE DROP COUPLED WITH PRECIPITATIONS OVER THE NORTHEAST AND EAST- CENTER OF THE AGRICULTURAL AREA.

At the beginning of the perspective, tropical winds will raise temperatures above normal for this time of year in the north of the agricultural area. The Center and South will receive polar winds together with the storm front that has been affecting the area over the last days. There will be precipitations over the northeast and east-center of the agricultural region. The rest of the region will observe scarce values. Coupled with the front, winds will rotate towards the South, dropping temperatures. Besides, chances of frosts are in the forecast.

WHEAT

Good moisture conditions foster harvest progress into the north and center of the country. Despite this week's progress of 4.6 percentage points, the YoY progress is delayed due to excess soil moisture. To date, wheat is 82% harvested out of the 6,1 M hectares (15.1 M acres) projected for the current season, down 7% YoY.

SOYBEAN

To date, soybeans are 89,3% harvested out of the 16,8 M hectares planted in the current season. The national average yield dropped to 2,23 T/H due to the expansion of harvest into plots affected by the prolonged summer drought. Current production is estimated at 33,5 M tons. We maintain our final production estimate at 36 M tons (1,322.8 M bushels). First crop soybeans are 94% harvested with an average yield of 2,4 T/H. Second crop soybeans are 75,5% collected with an average yield of 1.6 T/H

CORN

Over the last week, corn harvest has continued expanding into most part of the national agricultural area. In spite of the rainfalls, harvest expanded into plots with late and second crop corn in the provinces of Córdoba, Santa Fe and Entre Rios. Buenos Aires reports high grain moisture. Yields remain below the average of the last season, especially in late planted crops in the north-center of Córdoba. To date, corn is 36.9% harvested out of the 5.4 M hectares planted in the current season. The national average yield dropped to 6.99 T/H. Under this scenario, we maintain our final production estimate at 32 M tons (1,259.8 M bushels), down 7 M tons (Season 2016/17: 39 M

SORGHUM

Since our last report, harvest has continued expanding into most part of the national agricultural area. As harvest progresses into late planted plots, yields decrease to levels below our initial expectations. Most of the progress took place in Chaco, Santa Fe and Córdoba. To date grain sorghum is 52.3% collected. The national average yield is estimated at 3.93 T/H. Rainfalls hinder harvest progress, leading to a YoY delay. Under this scenario, we maintain our final production estimate at 2.9 M tons (1,14.2 M bushels), down 9.4 % YoY (Production 2016/17: 3.2 M Tons).



WEEKLY AGRICULTURAL REPORT

ANNEX



SOYBEAN

2017/18 Season

As of: May. 30, 2018

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sow n	Lost	Harvestable					
I	NOA	1.010.000	20.200	989.800	93,3	923.969	25,3	2.334.308
II	NEA	1.330.000	31.000	1.299.000	86,3	1.120.870	20,5	2.301.214
III	Ctro N Cba	2.230.000	132.000	2.098.000	98,9	2.075.680	18,5	3.839.685
IV	S Cba	1.630.000	73.000	1.557.000	97,4	1.515.835	20,4	3.098.689
V	Ctro N SFe	1.350.000	73.000	1.277.000	94,0	1.200.175	18,4	2.209.073
VI	Núcleo Norte	2.580.000	160.000	2.420.000	98,6	2.386.460	28,0	6.691.269
VII	Núcleo Sur	2.380.000	107.000	2.273.000	94,1	2.138.904	28,5	6.100.506
VIII	Ctro EER	1.300.000	140.000	1.160.000	98,2	1.138.846	9,7	1.107.687
IX	N LP-OBA	1.910.000	134.000	1.776.000	92,5	1.642.064	26,2	4.304.307
X	Ctro BA	530.000	190.000	340.000	58,2	197.803	17,3	342.290
XI	SO BA-S LP	310.000	76.000	234.000	34,2	80.100	15,8	126.621
XII	SEBA	1.140.000	52.000	1.088.000	32,9	357.774	17,2	616.909
XIII	SL	190.000	1.800	188.200	92,9	174.781	18,0	315.041
XIV	Cuenca Sal	70.000	9.600	60.400	40,7	24.608	18,3	45.150
XV	Otras	40.000	400	39.600	72,5	28.710	17,3	49.722
TOTAL		18.000.000	1.200.000	16.800.000	89,3	15.006.578	22,3	33.482.470

CORN

2017/18 Season

As of: May. 30, 2018

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)
	Sown	Lost	Harvestable				
I	NOA	375.000	-	375.000	-	-	-
II	NEA	600.000	800	599.200	3,0	17.976	50,0 89.880
III	Ctro N Cba	805.000	10.300	794.700	22,9	182.295	61,7 1.124.902
IV	S Cba	675.000	8.600	666.400	29,8	198.862	64,9 1.289.717
V	Ctro N SFe	220.000	6.500	213.500	47,1	100.540	55,3 556.320
VI	Núcleo Norte	530.000	12.500	517.500	87,9	454.700	84,1 3.825.456
VII	Núcleo Sur	410.000	14.250	395.750	84,1	332.765	78,1 2.598.391
VIII	Ctro E ER	175.000	6.150	168.850	67,2	113.487	52,4 595.076
IX	N LP-OBA	580.000	12.800	567.200	46,6	264.235	74,8 1.975.553
X	Ctro BA	300.000	5.050	294.950	29,2	86.172	59,4 511.774
XI	SO BA-S LP	165.000	4.260	160.740	29,5	47.370	50,8 240.502
XII	SE BA	195.000	4.200	190.800	28,4	54.144	55,3 299.513
XIII	SL	230.000	4.300	225.700	22,9	51.660	50,9 262.993
XIV	Cuenca Sal	110.000	1.900	108.100	37,4	40.431	62,2 251.312
XV	Otras	30.000	2.150	27.850	48,7	13.570	46,0 62.421
TOTAL		5.400.000	93.760	5.306.240	36,9	1.958.206	69,9 13.683.811

SORGHUM

2017/18 Season

As of: May. 30, 2018

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sow n	Lost	Harvestable					
I	NOA	23.000	650	22.350	30,0	6.705	30,7	20.602
II	NEA	220.000	8.000	212.000	48,0	101.760	34,3	348.775
III	Ctro N Cba	80.000	2.300	77.700	50,0	38.850	56,5	219.644
IV	S Cba	30.000	2.100	27.900	48,0	13.392	47,9	64.181
V	Ctro N SFe	143.000	7.800	135.200	82,0	110.864	38,9	431.799
VI	Núcleo Norte	30.000	2.000	28.000	80,0	22.400	50,1	112.135
VII	Núcleo Sur	17.000	990	16.010	78,0	12.488	54,8	68.423
VIII	Ctro EER	65.000	4.100	60.900	83,0	50.547	34,0	171.910
IX	N LP-OBA	40.000	1.200	38.800	40,0	15.520	38,5	59.762
X	Ctro BA	10.000	450	9.550	15,0	1.433	38,0	5.444
XI	SO BA-S LP	80.000	400	79.600	13,0	10.348	25,0	25.870
XII	SE BA	7.000	110	6.890	16,0	1.102	27,3	3.007
XIII	SL	45.000	980	44.020	41,0	18.048	35,0	63.169
XIV	Cuenca Sal	25.000	680	24.320	25,0	6.080	32,0	19.456
XV	Otras	15.000	500	14.500	52,0	7.540	35,8	26.987

TOTAL

830.000

32.260

797.740

52,3

417.077

39,3

1.641.163